



PLANNED GIFT NOTIFICATION

All information provided below will be treated strictly confidentially, will be used for SBA Pro-Life America's internal purposes only, and is not a legal or financially binding document.

- New Intention
- Updated Intention

As an indication of my support for SBA Pro-Life America or one of its programs, I am pleased to confirm that I have made a provision for _____ (SBA Pro-Life America, SBA Pro-Life America Education Fund, WSO, or name of program) in my (select all that apply):

- Will
- Trust
- IRA or other Qualified Retirement Plan designation
- Life insurance designation
- Charitable Remainder Trust
- Other

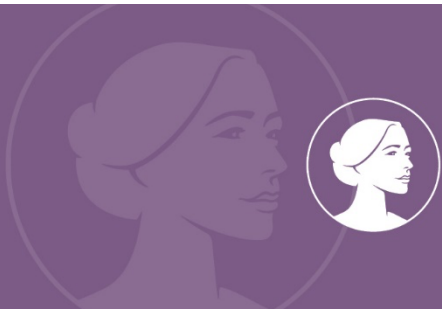
Is this a percentage or a specific amount?

- This gift is a percentage.
- This gift is a specific amount.

Estimated Amount: _____

Description of the provision/s and what I would like my support to accomplish:

Signature *: _____ Date: _____



City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

* If this is a joint gift, please provide names and signatures of each Donor.

SBA Pro-Life America would love to recognize all those making long-term provisions for it or any of its programs as members of its Legacy Society.

- Donor name(s) may be published as a member of the Legacy Society.
- Donor prefers to remain anonymous.

Estate Contact Information:

Executor, Trustee (if gift is through a Will, Trust); Plan Administrator (i.e. Fidelity, Prudential, etc., if gift is through a retirement account); Life Insurance Company (if gift is through a life insurance policy):

I worked with the following professional advisor to establish the gift:

Name: _____ Profession: _____

Company: _____ Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Additional Contact/Relationship you may want us to know (family, attorney, etc.):

Name: _____ Relation: _____

Company: _____ Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

We will apply your future gift according to your wishes, or to the closest program if that particular program is not available at the time of your gift. Thank you for your generous support!