SBA PRO-LIFE AMERICA
EDUCATION FUND

PLANNED GIVING

PLANNED GIFT NOTIFICATION

All information provided below will be treated strictly confidentially, will be used for SBA Pro-Life America Education Fund's internal purposes only, and is not a legal or financially binding document.

- ❑ New Intention
- ❑ Updated Intention

As an indication of my support for Susan B. Anthony Pro-Life America Education Fund, I am pleased to confirm that I have made a provision for Susan B. Anthony List, Inc. Education Fund dba Susan B. Anthony Pro-Life America Education Fund in my (select all that apply):

- ❑ Will
- ❑ Trust
- ❑ IRA or other Qualified Retirement Plan designation
- ❑ Life insurance designation
- ❑ Charitable Remainder Trust
- ❑ Other

Is this a percentage or a specific amount?

- ❑ This gift is a percentage.
- ❑ This gift is a specific amount.

Estimated Amount: _____

Description of the provision/s and what I would like my support to accomplish:

_____

_____

Signature *: _____Date: _____

Print Name(s) *: _____

Address: _____

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City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

* If this is a joint gift, please provide names and signatures of each Donor.

SBA Pro-Life America Education Fund would love to recognize all those making long-term provisions for it as members of its Legacy of Life Society.

- ❑ Donor name(s) may be published as a member of the Legacy of Life Society.
- ❑ Donor prefers to remain anonymous.

Estate Contact Information:

To help ensure your wishes are honored, please list the professionals you are working with to establish your legacy gift, such as: *Executor, Trustee (if gift is through a Will, Trust); Plan Administrator (i.e. Fidelity, Prudential, etc., if gift is through a retirement account); Life Insurance Company (if gift is through a life insurance policy):*

Name: _____ Profession:_____

Company:_____ Address: _____

City:_____ State: _____Zip: _____

Phone: _____ Email: _____

Additional Contact/Relationship you may want us to know (family, attorney, etc.):

Name: _____ Relation: _____

Company: _____ Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

We will apply your future gift according to your wishes, or to the closest program if that particular program is not available at the time of your gift. Thank you for your generous support!

Susan B. Anthony List, Inc. Education Fund, d/b/a Susan B. Anthony Pro-Life America Education Fund, is the education and research arm of Susan B. Anthony List, Inc. d/b/a Susan B. Anthony Pro-Life America (SBA PLA). SBA Education Fund is a non-profit Section 501(c)(3) public charity. Contributions to SBA Pro-Life America Education Fund are not required to be publicly disclosed and are deductible as charitable contributions for federal income tax purposes to the extent permitted by law. SBA Pro-Life America Education Fund is permitted to accept gifts of stock, receive certain gifts-in-kind, and participate in corporate matching or payroll deduction gift programs. For more information about these contribution options, please email us at info@sbaprolife.org or call 202-223-8073.

***California**: The Fund's audited financial statement is available upon request to the Fund. 100 percent of your gift may be deducted under Federal and State income tax laws**. Florida**: A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL FREE WITHIN THE STATE, 1-800-435-7352. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. THE FUND's registration number is CH37218**. Georgia**: Upon request, the Fund will provide a full and fair description of this and its other programs, and a financial statement or summary. **Maryland**: A copy of the Fund's current financial statement is available on request to the Susan B. Anthony List Education Fund, 2800 Shirlington Rd, Suite 1200, Arlington, VA 22206, (202) 223-8073. For the cost of copies and postage, documents and information submitted under the Maryland Solicitations Act are available from the Maryland Secretary of State. **Minnesota:** 100 percent of your gift may be deducted as a charitable contribution under Federal and state income tax laws. **Mississippi:** The official registration and financial information of the Fund may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167. Registration by the Secretary of State does not imply endorsement. **New Jersey:** INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING (973) 504-6215 AND IS AVAILABLE ON THE INTERNET AT http://www.njconsumeraffairs.gov/ocp/charities.htm. REGISTRATION WITH THE ATTORNEY GENERAL DOES NOT IMPLY ENDORSEMENT**. New York**: Upon request, a copy of the Fund's last annual report filed with the Attorney General is available from the Fund or from the New York State Attorney General's Charities Bureau, Attn: FOIL Officer, Department of State, 120 Broadway, New York, New York 10271**. North Carolina**: Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at (888) 830-4989. The license is not an Endorsement by the state**. Pennsylvania**: The official registration and financial information of the Fund may be obtained from the Pennsylvania Department of State by calling toll-free within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement. Virginia: A financial statement is available from the State Division of Consumer Affairs in the Department of Agriculture and Consumer Services upon request. **Washington:** For additional information regarding the Fund's activities or financial information, the Fund is registered with the Washington State Charities Program as required by law and information may be obtained by calling 800-332-4483 or 360-725- 0378. **West Virginia:** West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, West Virginia 25305. Registration does not imply endorsement*